

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :

LEHMAN BROTHERS HOLDINGS INC., *et al.*, :

Debtors. :

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

-----X
Ref. Docket No. 8753

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

BRITTANY WHALEN, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 3, 2010, I caused to be served the "Notice of LBHI's Motion, Pursuant to Sections 105 and 362 of the Bankruptcy Code, for Modification of the Automatic Stay to Allow Delivery of Acceleration Notices to LBHI Under the EMTN Program," dated May 3, 2010, to which is attached the "LBHI's Motion, Pursuant to Sections 105 and 362 of the Bankruptcy Code, for Modification of the Automatic Stay to Allow Delivery of Acceleration Notices to LBHI Under the EMTN Program," dated May 3, 2010 [Docket No. 8753], by causing true and correct copies to be:
 - i. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A,
 - ii. enclosed securely in a separate postage pre-paid envelope and delivered via first class mail to those parties listed on the annexed Exhibit B,
 - iii. delivered via electronic mail to those parties listed on the annexed Exhibit C, and
 - iv. delivered via facsimile to those parties listed on the annexed Exhibit D.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

Sworn to before me this
4th day of May, 2010

/s/ Elli Petris

Notary Public, State of New York
No. 01PE6175879
Qualified in Nassau County
Commission Expires October 22, 2011

/s/ Brittany Whalen

Brittany Whalen

EXHIBIT A

OFFICE OF THE US TRUSTEE
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS
33 WHITEHALL STREET, 21ST FLOOR
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ATTN: THE HONORABLE JAMES M. PECK
ONE BOWLING GREEN, COURTROOM 601
NEW YORK, NY 10004

EXHIBIT B

| Claim Name | Address Information |
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| ALIZEE BANK AG (A.K.A. M&A PRIVATBANK AG) | ATTN: PERCHTHALER, KAROLINE, CEFA RENGASSE 6-8 VIENNA A-1010 AUSTRIA |
| ALLEN & OVERY | ATTN: DANUSSO, G. MASSIMILIANO CORSO VITTORIO EMANUELE, 284 ROME - 00186 ITALY |
| ALLEN & OVERY | ATTN: DANUSSO, MASSIMILIANO CORSO VITTORIO EMANUELE, 284 ROME - 00186 ITALY |
| ANCHORAGE ADVISORS L.L.C. | ATTN: BIRRELL, NATALIE A., C.O.O. 610 BROADWAY 6TH FLOOR NEW YORK NY 10012 |
| AXA WINTERTHUR, LEGAL AND COMPLIANCE | ATTN: ROTH LISBERGER, ANDREA, LEGAL COUNSEL GENERAL GUI SAN-STRASSE 40 WINTERTHUR CH - 6401 SWITZERLAND |
| AXA WINTERTHUR, LEGAL AND COMPLIANCE | ATTN: HENNY, MATTHIAS, CHIEF INVESTMENTS OFFICER GENERAL GUI SAN-STRASSE 40 WINTERTHUR CH - 6401 SWITZERLAND |
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| BANCO DI CREDITO POPOLARE | ATTN: D'APONTE, MANLIO, GENERAL MANAGER PALAZZO VALLELONGA CORSO VITTORIO EMANUELE, 92/100 TORRE DEL GRECO 80059 ITALY |
| BARCLAYS BANK PLC | ATTN: FREITAG, SIMON, DIRECTOR, LEGAL 200 PARK AVENUE NEW YORK NY 10166-0005 |
| BARCLAYS CAPITAL INC. | 745 SEVENTH AVENUE NEW YORK NY 10019 |
| BCC VITA S.P.A. | VIA CARLO ESTERLE, 11 MILAN 20132 ITALY |
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| CENTERBRIDGE | ATTN: HART, JED, SENIOR MANAGING DIRECTOR (OF ALL 3 L.P.S) 375 PARK AVENUE 12TH FLOOR NEW YORK NY 10152-0002 |
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| DEUTSCHE BANK SECURITIES INC. | ATTN: LESCAILLI, ANGELA, ASSOCIATE SECURITIES PROCESSING: 60 WALL STREET 14TH FLOOR NEW YORK NY 10005 |
| DIAMOND FINANCE PLC | ATTN: WRAFTER, ADRIAN, DIRECTOR 1 RIVERSIDE DRIVE DUBLIN 14 IRELAND |
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| DIAMOND FINANCE PUBLIC LIMITED COMPANY | ATTN: WRAFTER, ADRIAN, DIRECTOR AIB INTERNATIONAL CENTRE, INTERNATIONAL FINANCIAL SERVICES CENTRE DUBLIN 14 IRELAND |
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|--------------------------------|
| Total Creditor Count 72 |
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LBH DI 8753 5-3-10

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